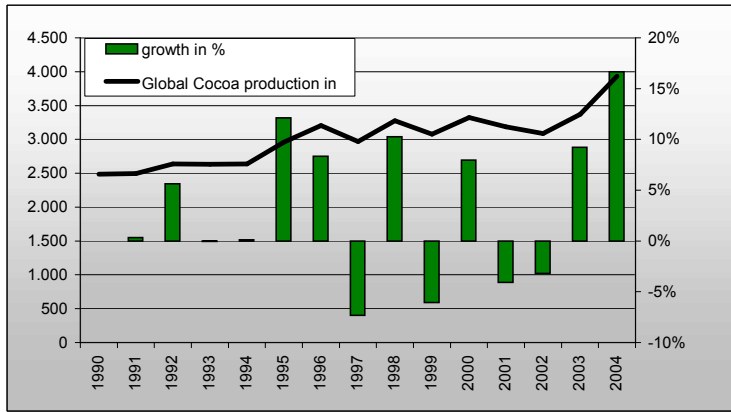
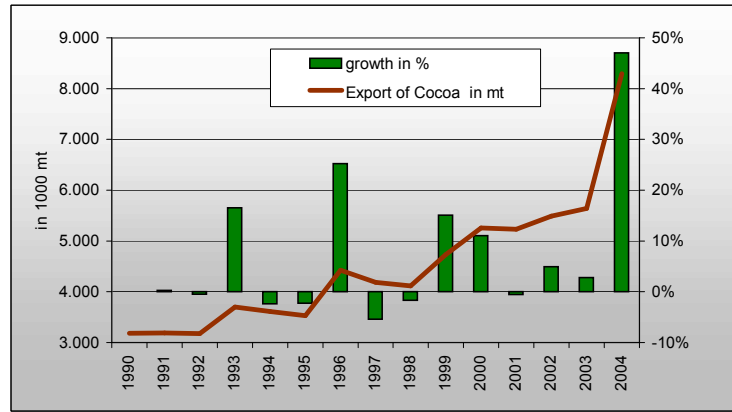


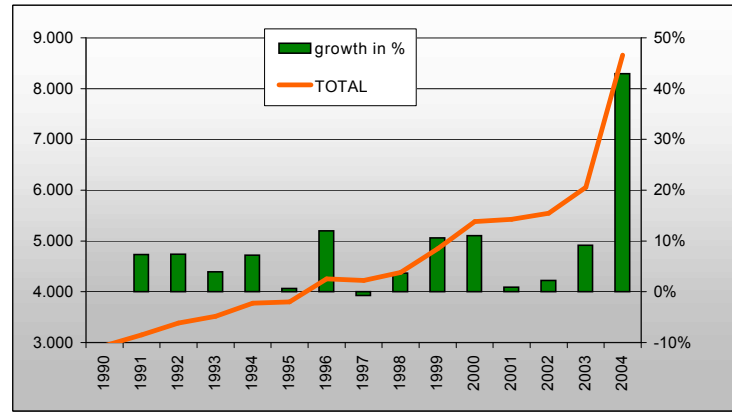
Global Production 1990 - 2004



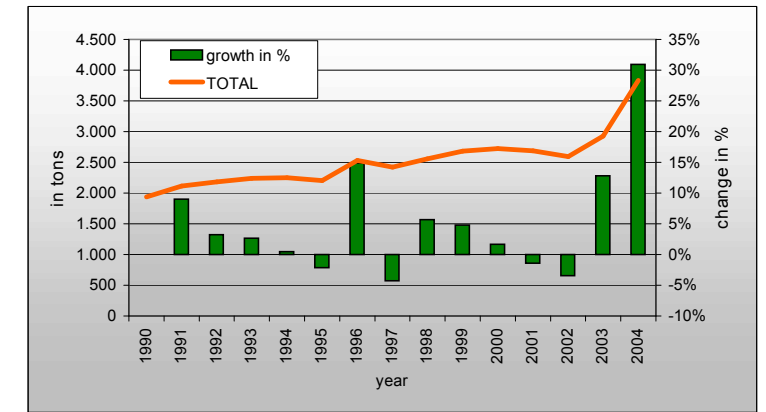
Total Exports 1990 - 2004



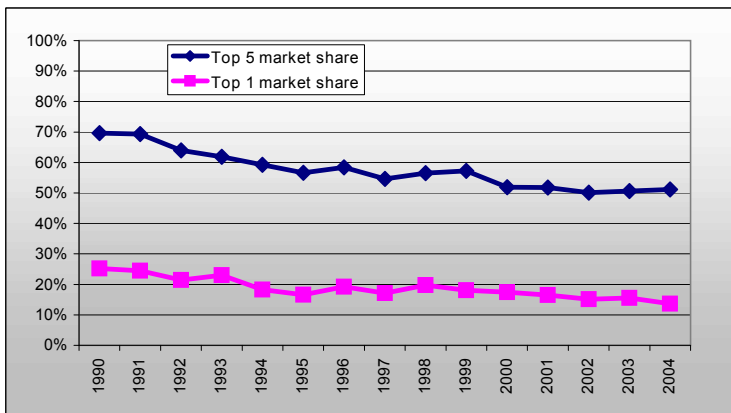
Total Imports 1990 - 2004



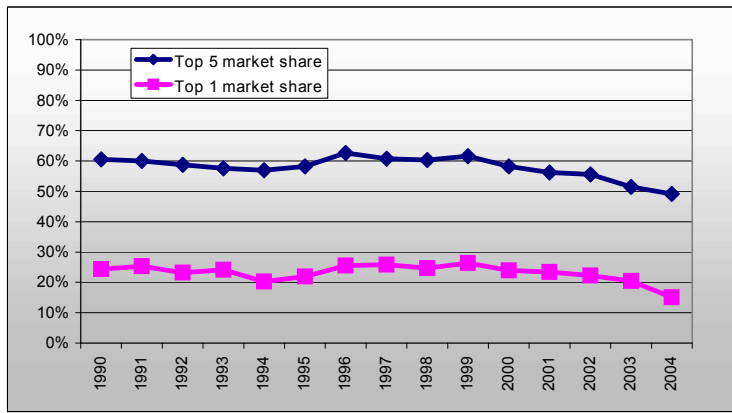
Total Net Imports 1990 - 2004



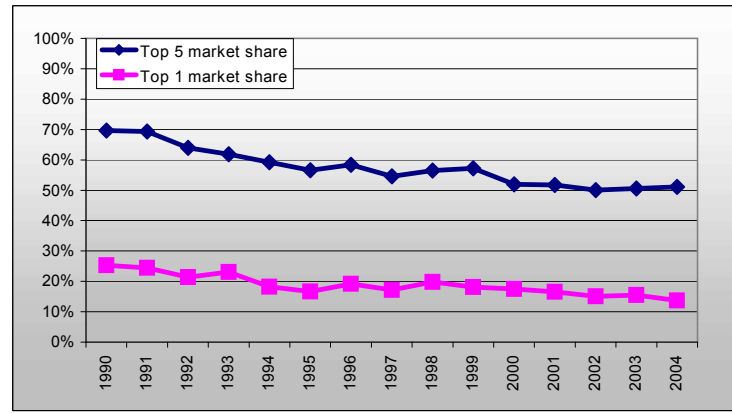
Share of Top and Top 5 producers of Global Production 1990 - 2004



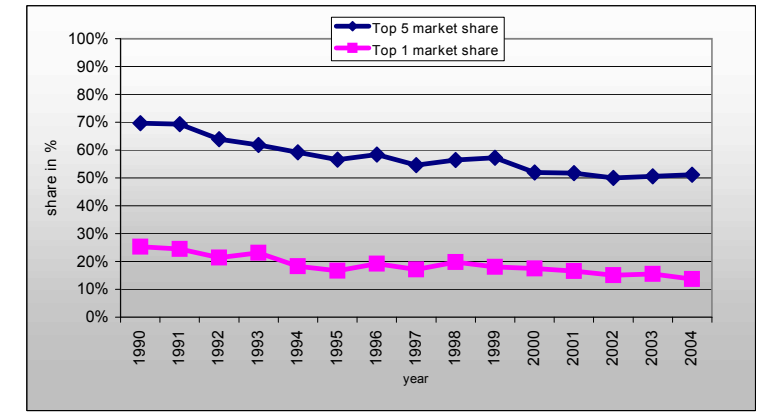
Share of Top and Top 5 Exporters of Total Exports 1990 - 2004



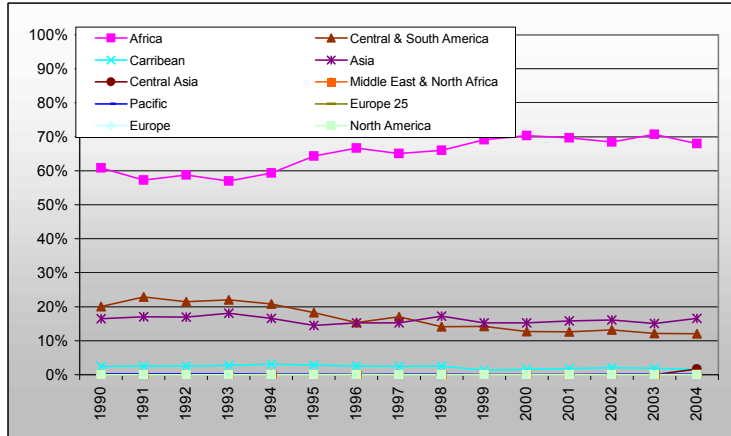
Share of Top and Top 5 Importers of Total Imports 1990 - 2004



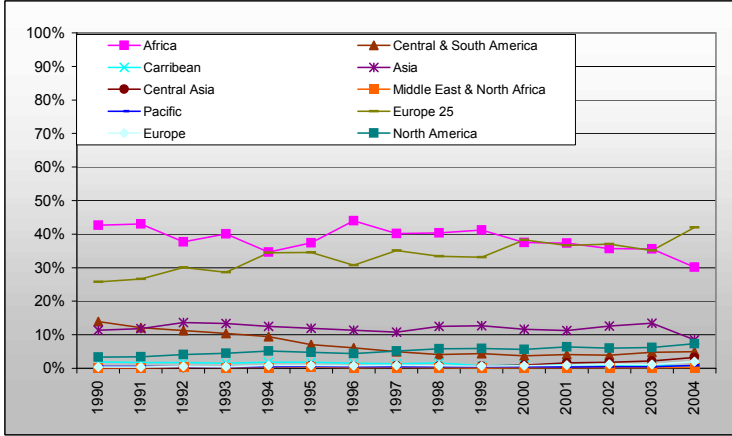
Share of Top and Top 5 Importers of Total Net Imports 1990 - 2004



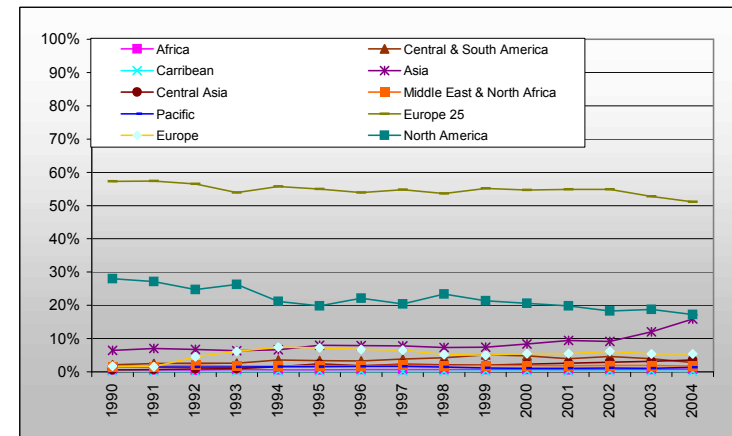
Regional Shares of Global Production 1990 - 2004



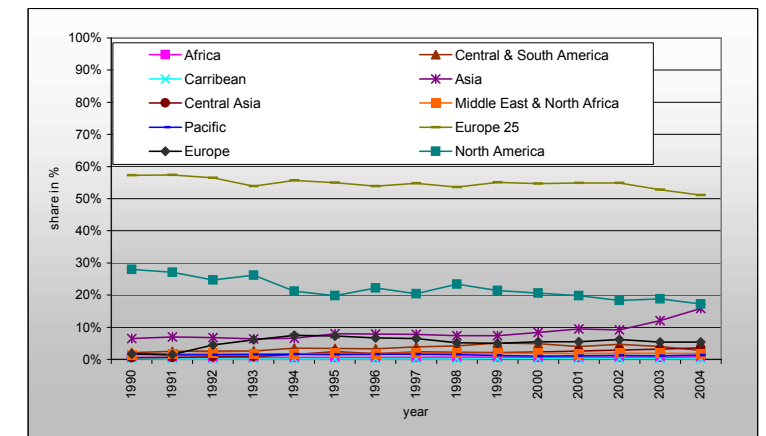
Regional Shares of Total Exports 1990 - 2004



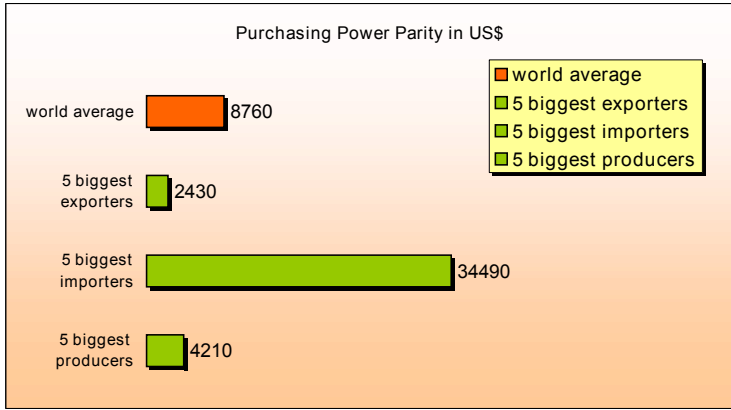
Regional Shares of Total Imports 1990 - 2004



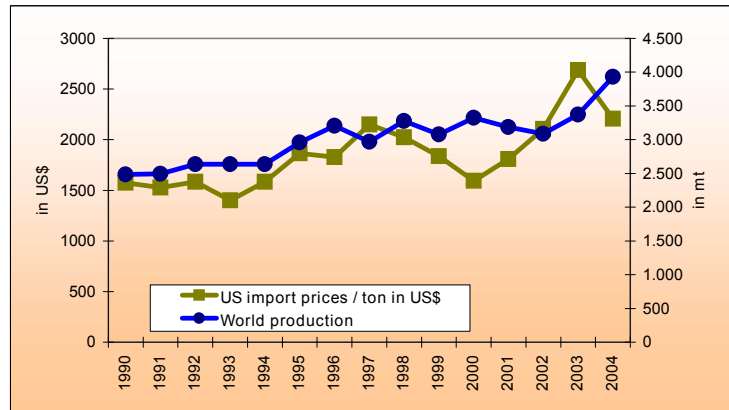
Regional Shares of Total Net Imports 1990 - 2004



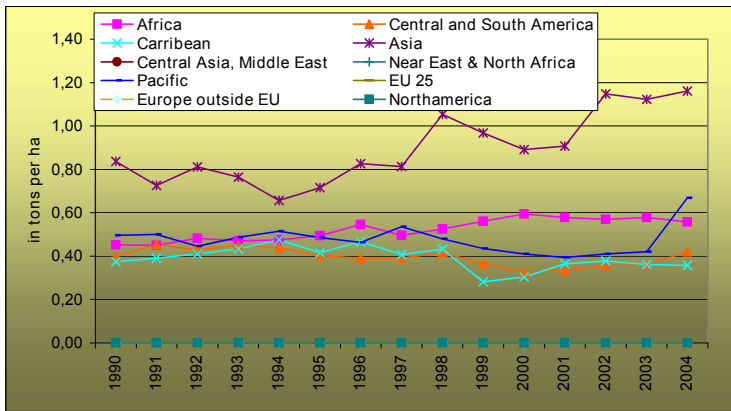
Purchasing Power Parity - 2003



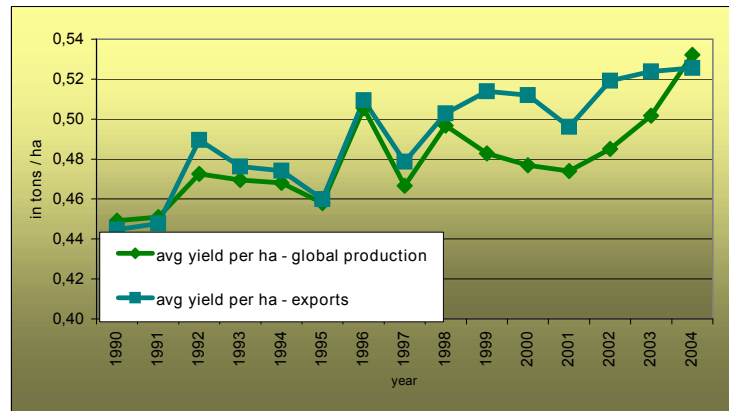
Import prices per ton 1990 - 2004



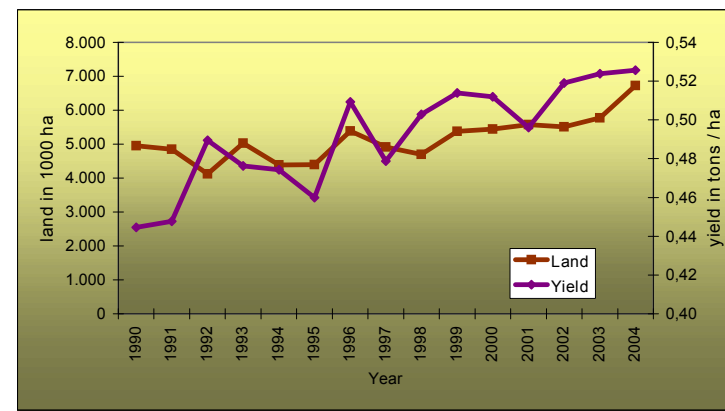
Yield per ha and per Region 1990 - 2004



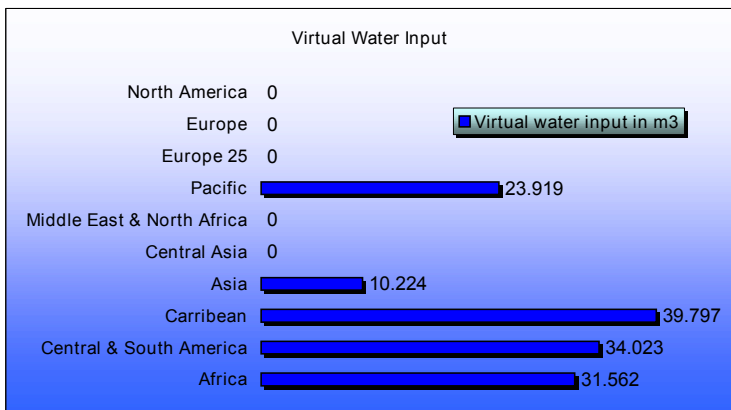
Yield in tons per ha - Global production vs. Export 1990 - 2004



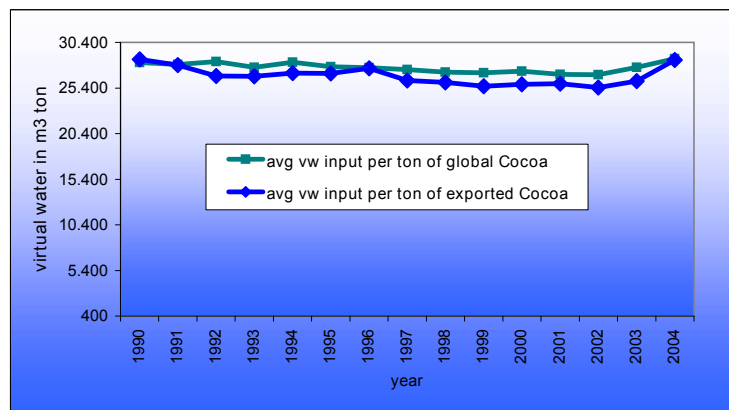
Yield in tons per ha - Land demand for Global production 1990 - 2004



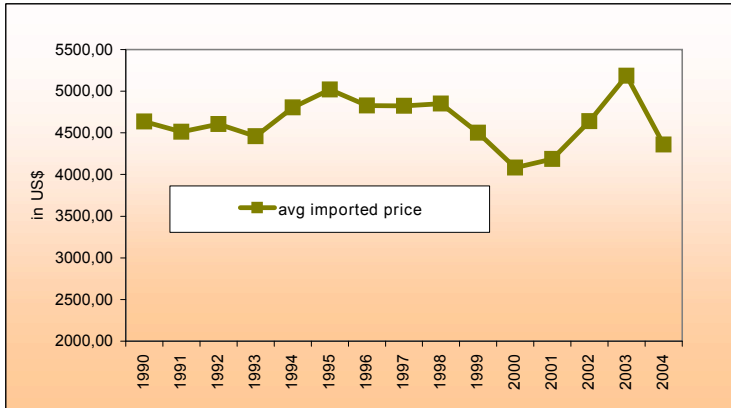
Virtual Water input per Region - 2004



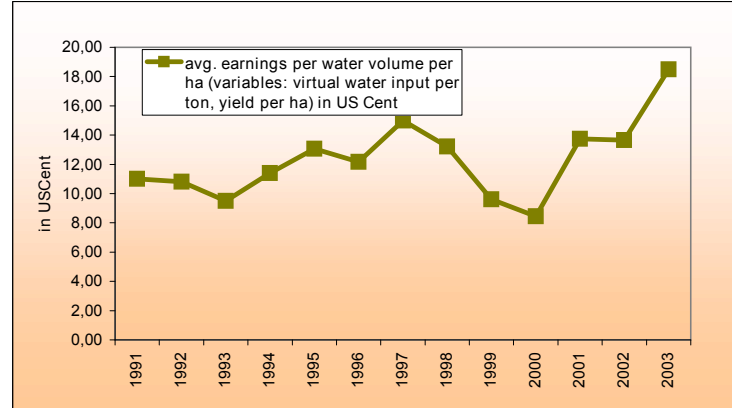
Virtual Water input per ton - Global production vs. Export 1990 - 2004



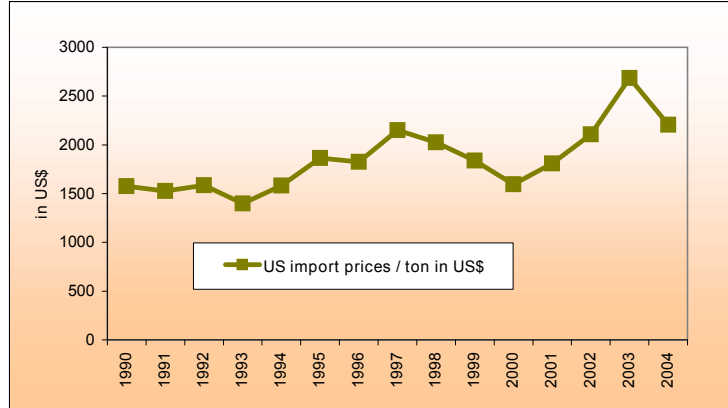
avg. Imported price 1990 - 2004



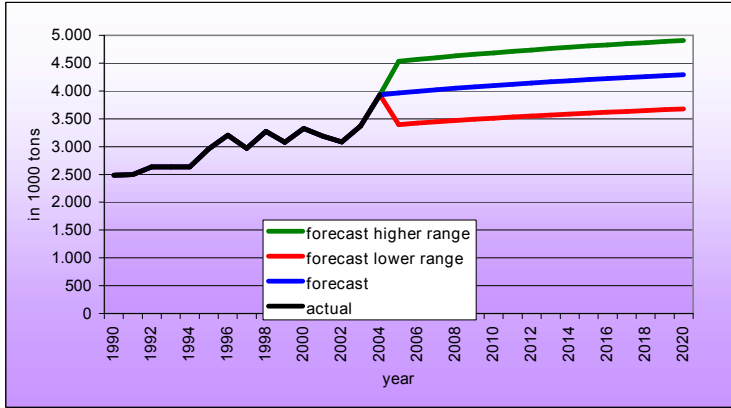
avg. earnings per water volume per ha (variables: virtual water input per ton, yield per ha) in US Cent - global production



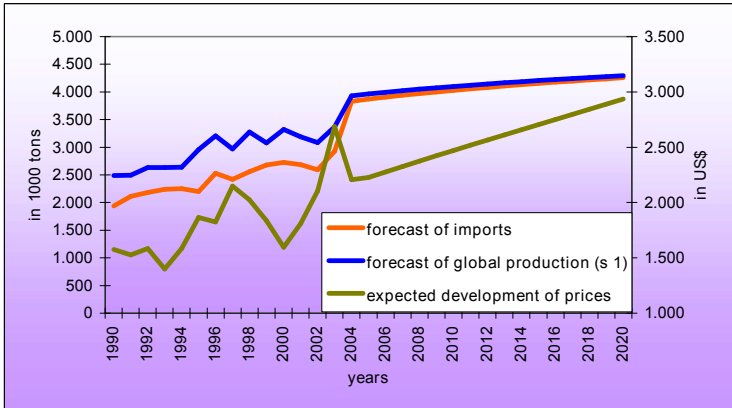
US Import price 1990 - 2004



Forecast - Global production 2005-2020



Scenario 1 based on forecasted global production & imports



Scenario 2 based on increasing production above forecast & forecasted imports

